

Monthly Report

February 1, 2020 - February 29, 2020





Table of Contents

Medical Marijuana Facility Licensing	4
1. Executive Summary	4
2. Executive Background	5
3. METRC Information	6
a. General Information	6
b. Sales by Product Type	7
4. Actions Taken by the MRA	7
a. Applications	7
b. Disciplinary Actions	7
5. Number of Prequalification & Facility Operating License Applications Received	7
6. Number of Active Licensed Facility Operators in Each License Type	8
7. Number of Facility Operator Licenses Issued in Each License Type	8
8. Average Time to Process an Application from Receipt to Approval or Denial	8
9. Revenue Collected	8
10. Costs of Administering the Medical Marijuana Facilities and Licensing Program	8
11. Conclusion	9
Adult-Use Establishment Licensing	10
1. Executive Summary	10
2. Executive Background	10
3. METRC Information	11
a. General Information	11
b. Sales by Product Type	12
4. Actions Taken by the MRA	12
a. Applications	12
5. Number of Prequalification & Facility Operating License Applications Received	12
6. Number of Active Licensed Facility Operators in Each License Type	12
7. Number of Facility Operator Licenses Issued in Each License Type	13
8. Average Time to Process an Application from Receipt to Approval or Denial	13
9. Revenue Collected	13
10. Costs of Administering the Adult-Use Establishment Licensing Program	13
Medical Marijuana Registry Program	14
1. Executive Summary	4.4

2. Executive Background	15
3. Number of Initial, Renewal and Online Applications Received	15
4. Number of Qualifying Patients & Primary Caregivers Approved by County	16
5. Nature of Debilitating Medical Condition of Qualifying Patients	17
6. Number of Registry Identification Cards Revoked	17
7. Number of Physicians Providing Written Certifications for Qualifying Patients	18
8. Number of Initial Applications Issued & Denied	18
9. Number of Renewal Applications Issued & Denied	18
10. Average Time to Process an Initial Application	18
11. Average Time to Process a Renewal Application	18
12. Registry Cards not Issued within Time Requirements	18
13. Amount Collected from Application & Renewal Fees	19
14. Costs of Administering the Michigan Medical Marihuana Program	19

Medical Marijuana Facility Licensing

1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60.

The Medical Marihuana Facilities Licensing Act, Section 302(I) [MCL 333.27302 (I)] states:

MRA's duties include all the following:

Reviewing the patterns of marihuana transfers by the licensees under this act as recorded in a statewide database established for use in administering and enforcing this act and making recommendations to the governor and the legislature in a written annual report to the governor and the legislature and additional reports that the governor requests. The annual report shall be submitted by April 15 of each year and shall include the report required under section 702, a statement of receipts and disbursements by the MRA, the actions taken by the MRA, and any additional information and recommendations that the MRA considers appropriate or that the governor requests.

The Medical Marihuana Facilities Licensing Act, Section 702 [MCL 333.27702] states:

The MRA shall submit with the annual report to the governor under section 302(k) (sic) and to the chairs of the legislative committees that govern issues related to marihuana facilities a report covering the previous year. The report shall include an account of the MRA actions, its financial position, results of operation under this act, and any recommendations for legislation that the MRA considers advisable.

2019 PA 60 requires the following:

Sec. 512. The department shall submit a report regarding the medical marihuana facilities licensing and tracking program to the standing committees on appropriations of the senate and house, the senate and house fiscal agencies, and the state budget director by March 1. The report shall include, but is not limited to, the following:

- a. The number of initial license applications received for each license category
- b. The number of initial applications approved, and the number of initial license applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The total number of license applications approved by license category.
- e. The total amount collected from application fees and regulatory assessments.

f. The costs of administering the medical marihuana facilities licensing and tracking program.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Medical Marihuana Facilities Licensing Act (MMFLA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MMFLA and Marihuana Tracking Act (MTA) as enacted on December 20, 2016. The agency implements the statutory tenets of this act in such a manner that protects the publican and assures the safe acquisition of marijuana for patients throughout Michigan.

Specifically, the information provided in this report is based on data from February 1, 2020 through February 29, 2020.

3. METRC Information

a. General Information

General					
February 1, 2020 – February 29, 2020					
Total Sales	\$25,726,150.99				
Total Flower Sold (lbs)	2,374.01				
Retail Price of Flower (oz, mean)	\$285.50				
Retail Price of Flower (oz, median)	\$316.21				

Plants							
As of February 29, 2020							
Plant State Active Destroyed On Hold							
Immature	19,350	128,643	0				
Vegetative	42,487	57,270	0				
Flowering	44,655	22,427	0				
Harvested	169,094	0	0				

Packages					
As of February 29, 2020					
Package Type Amount					
Active	153,556				
On Hold	1,207				
In Transit	1,355				
Finished	163,745				

Transfers				
As of February 29, 2020				
Transfer Type Amount				
Completed	24,734			
Voided	507			

b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	2,374.01		10,844,321.67
П	Shake/Trim	130.39		477,799.86
e b r	Concentrate	79.40		2,807,025.22
	Vape Cartridge	175.35		7,651,938.37
	Infused-Edible	17,894.32		3,421,434.18
a T	Infused Non-Edible Solid	512.36		229,747.97
~	Infused Liquid		5,697.03	287,086.65
	Infused Non-Edible Liquid		319.71	6,797.07
	February Total	21,165.83	6,016.74	25,726,150.99

4. Actions Taken by the MRA

a. Applications

	Approved & Denied Applications				
	Prequalification Facility Operating				
	Approvals	Denials	Approvals	Denials	
February	89	0	38	0	

b. Disciplinary Actions

Disciplinary Actions Issued				
Action Number				
Warning Letter	2			
Citation	6			
Formal Complaint	7			
Final Orders	0			

5. Number of Applications Received

	Applications Received			
	Prequalification Facility Operator			
February	52	88		

6. Number of Active Licensed Facility Operators in Each License Type

	Active Licenses						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
February	27	3	163	30	213	7	19

7. Number of Facility Operator Licenses Issued in Each License Type

	Licenses Issued						
	Grower A	Grower B	Grower C	Processor	Provisioning Center	Safety Compliance	Secure Transporter
February	3	0	19	2	14	0	0

8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)					
	Prequalification Facility Licensi					
February	165.15	240.97				

9. Revenue Collected

	Revenue Collected
	Amount
February	\$1,983,584

10. Costs of Administering the Medical Marijuana Facilities and Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$368,199.53
State Employee Benefits	\$226,896.63
Materials and Equipment	\$6,613.28
Other Contracts	\$633.67
All Other Costs	\$323,556.32
Total	\$925,899.43

11. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMFLA. The information contained in this report is required pursuant to MCL 333.27302(I) and 333.27702 and Section 512 of 2019 PA 60 and provides specific information regarding: applications submitted, applications approved, applications denied, licenses issued, revenue, expenditures, and timeliness information of the MRA for the time period beginning February 1, 2020 through February 29, 2020.

Adult-Use Establishment Licensing

1. Executive Summary

The Michigan Regulation and Taxation of Marijuana Act Monthly Report contains the reporting requirements pursuant to Section 7 of the Michigan Regulation and Taxation of Marihuana Act and Section 512 of 2019 PA 60.

Section 7 of the Michigan Regulation and Taxation of Marihuana Act states that the responsibilities of the Department include:

f. Submitting an annual report to the governor covering the previous year, which report shall include the number of state licenses of each class issued, demographic information on licensees, a description of enforcement and disciplinary actions taken against licensees, and a statement of revenues and expenses of the department related to the implementation, administration and enforcement of this act.

Pursuant to these requirements, this report has been reviewed by the MRA and prepared and issued electronically to the Governor, chairs of the legislative committees that govern issues related to marijuana facilities, chairs of the House and Senate appropriations standing committees, the House and Senate Fiscal Agencies, and the state budget director to meet the annual, March 1 and April 15 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Michigan Regulation and Taxation of Marihuana Act (MRTMA) is a state licensing program administered by the Marijuana Regulatory Agency (MRA), Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the MRTMA as enacted on December 6, 2018. The agency implements the statutory tenets of this act in such a manner that protects the public and assures the safe acquisition of marijuana for individuals throughout Michigan.

Specifically, the information provided in this report is based on data from February 1, 2020 through February 29, 2020

3. METRC Information

a. General Information

General						
February 1, 2020 – February 29, 2020						
Total Sales	\$14,808,453.50					
Total Flower Sold (lbs)	871.18					
Retail Price of Flower (oz, mean)	\$494.77					
Retail Price of Flower (oz, median)	\$474.55					

Plants						
As of February 29, 2020						
Plant State Active Destroyed On Hold						
Immature	1,545	2,820	0			
Vegetative	5,536	891	0			
Flowering	8,573	125	0			
Harvested	2,116	0	0			

Packages					
As of February 29, 2020					
Package Type Amount					
Active	21,633				
On Hold	1				
In Transit	408				
Finished 18,281					

Transfers				
As of February 29, 2020				
Transfer Type Amount				
Completed	1,410			
Voided	30			

b. Sales by Product Type

	Product Type	Pounds Sold	Fluid Ounces Sold	Total Sales
	Flower	871.18		6,896,491.83
П	Shake/Trim	18.98		326,785.45
Ф С	Concentrate	735.69		1,097,702.18
b r	Vape Cartridge	17.44		3,923,856.96
_ _	Infused-Edible	7,828.04		2,312,579.58
<u>a</u>	Infused Non-Edible Solid	211.82		152,104.49
~	Infused Liquid		415.21	98,557.49
	Infused Non-Edible Liquid		9.7	375.52
	February Total	9,683.15	424.91	14,808,453.5

4. Actions Taken by the MRA

a. Applications

	Approved & Denied Applications				
	Prequalification Facility Operating				
	Approvals	Denials	Approvals	Denials	
February	56	3	34	9	

b. Disciplinary Actions

No disciplinary actions were taken.

5. Number of Applications Received

	Applications Received					
	Prequalification Facility Operator Social Equity					
February	56	47	4			

6. Number of Active Licensed Facility Operators in Each License Type

	February Active Licenses						
Class A	Class A Class B Class C Consumption Est. Event Organizer Excess Grower						
0	0 2 24 0 6						
Microbusiness	robusiness Processor Retailer Safety Compliance Secure Transporter Temporary Ev				Temporary Event		
0	10	59	1	6	0		

7. Number of Facility Operator Licenses Issued in Each License Type

February Active Licenses						
Class A	Class A Class B Class C Consumption Est. Event Organizer Excess Grower					
0	0 1 7 0 3				0	
Microbusiness	Processor	Retailer	Safety Compliance	Secure Transporter	Temporary Event	
0	4	17	0	2	0	

8. Average Time to Process an Application from Receipt to Approval or Denial

	Average Processing Time (Calendar Days)					
	Prequalification	Facility Licensing				
February	20.64	42.16				

9. Revenue Collected

	Revenue Collected
	Amount
February	\$1,304,189.00

10. Costs of Administering the Adult-Use Establishment Licensing Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$276,102.85
State Employee Benefits	\$160,936.40
Materials and Equipment	\$778.90
Other Contracts	\$372.47
All Other Costs	(\$94,718.28)
Total	\$343,472.34

Medical Marijuana Registry Program

1. Executive Summary

The Marijuana Regulatory Agency Monthly Report contains the reporting requirements pursuant to both MCL 333.26426(i) (1), (2), (3), (4) and (5) and Section 505 of 2019 PA 60.

The Michigan Medical Marihuana Act, Initiated Law 1 of 2008, Section 6 (i) [MCL 333.26426 (i), (1), (2), (3), (4) and (5)] states:

The department shall submit to the legislature an annual report that does not disclose any identifying information about qualifying patients, primary caregivers, or physicians, but does contain, at a minimum, all of the following information:

- a. The number of applications filed for registry identification cards.
- b. The number of qualifying patients and primary caregivers approved in each county.
- c. The nature of the debilitating medical conditions of the qualifying patients.
- d. The number of registry identification cards revoked.
- e. The number of physicians providing written certifications for qualifying patients.

Section 505 of 2019 PA 60 states:

The department shall submit a report by January 31 to the standing committees on appropriations of the senate and house of representatives, the fiscal agencies, and the state budget director that includes all of the following information for the prior fiscal year regarding the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430:

- a. The number of initial applications received.
- b. The number of initial applications approved, and the number of initial applications denied.
- c. The average amount of time, from receipt to approval or denial, to process an initial application.
- d. The number of renewal applications received.
- e. The number of renewal applications approved, and the number of renewal applications denied.
- f. The average amount of time, from receipt to approval or denial, to process a renewal application. The percentage of initial applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- g. The percentage of renewal applications not approved or denied within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- h. The percentage of registry cards for approved initial applications not issued

within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.

- i. The percentage of registry cards for approved renewal applications not issued within the time requirements established in section 6 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26426.
- j. The amount collected from the medical marihuana program application and renewal fees authorized in section 5 of the Michigan medical marihuana act, 2008 IL 1, MCL 333.26425.
- k. The costs of administering the medical marihuana program under the Michigan medical marihuana act, 2008 IL 1, MCL 333.26421 to 333.26430.

Pursuant to these requirements, this report has been prepared and issued electronically to the House and Senate appropriation standing committees, House and Senate Fiscal Agencies, and the state budget director to meet both the annual and January 31 reporting requirements. In addition, this report is also online under the following locations:

- The Marijuana Regulatory Agency (MRA) website at: www.Michigan.gov/MRA
- The All About LARA section Legislative Reports of the Department of Licensing and Regulatory Affairs website at: www.Michigan.gov/LARA

2. Executive Background

The Michigan Medical Marijuana Program (MMMP) is a state registry program within the Marijuana Regulatory Agency, Michigan Department of Licensing and Regulatory Affairs (LARA). The program administers the Michigan Medical Marihuana Act as approved by Michigan voters on November 4, 2008. The program implements the statutory tenets of this act in such a manner that protects the public and assures the confidentiality of its participants.

Specifically, the information provided in this report is based on data from February 1, 2020 through February 29, 2020.

3. Number of Initial, Renewal and Online Applications Received

	Applications and Renewals Received								
	Initial Applications Renewals Gran								
	Paper	Online	Total	Paper	Online	Total			
February	5,981	2,473	8,454	1,930	638	2,568	11,022		

4. Number of Qualifying Patients & Primary Caregivers Approved by County

		As of Febru	ıary 29, 2020		
County	Patients	Caregivers	County	Patients	Caregivers
Alcona	571	63	Lake	319	66
Alger	441	99	99 Lapeer		514
Allegan	4,167	682 Leelanau		451	64
Alpena	783	94	Lenawee	3,831	594
Antrim	1,002	213	Livingston	4,358	562
Arenac	1,067	151	Luce	104	25
Baraga	147	16	Mackinac	218	35
Barry	1,780	307	Macomb	28,434	3,954
Bay	5,070	417	Manistee	524	93
Benzie	786	140	Marquette	675	215
Berrien	4,133	727	Mason	676	102
Branch	1,629	298	Mecosta	512	81
Calhoun	2,940	552	Menominee	508	113
Cass	1,642	304	Midland	2,063	230
Charlevoix	482	76	Missaukee	238	49
Cheboygan	614	104	Monroe	4,688	626
Chippewa	575	100	Montcalm	1,776	337
Clare	1,348	230	Montmorency	241	59
Clinton	2,693	350	Muskegon	3,655	482
Crawford	804	132	Newaygo	1,633	269
Delta	779	167	Oakland	36,895	4,160
Dickinson	645	152	Oceana	1,189	185
Eaton	3,505	542	Ogemaw	573	71
Emmet	408	72	Ontonagon	145	25
Genesee	12,131	1,979	Osceola	532	119
Gladwin	360	67	Oscoda	192	24
Gogebic	397	90	Otsego	350	63
Grand Traverse	1,391	238	Ottawa	3,684	428
Gratiot	543	90	Out of State	0	12
Hillsdale	1,497	275	Presque Isle	212	51
Houghton	391	69	Roscommon	610	108
Huron	647	57	Saginaw	4,628	572
Ingham	5,307	835	Saint Clair	4,259	587
Ionia	751	119	Saint Joseph	1,117	215
losco	578	84	Sanilac	1,006	148
Iron	295	54	Schoolcraft	120	24
Isabella	785	118	Shiawassee	2,651	405
Jackson	4,470	727	Tuscola	3,070	533
Kalamazoo	4,268	675	Van Buren	2,104	383
Kalkaska	431	94	Washtenaw	12,806	1,298
Kent	9,056	1,051	Wayne	47,277	4,962
Keweenaw	117	28	Wexford	1,055	212
			Total	264,147	35,693

5. Nature of Debilitating Medical Condition of Qualifying Patients

As of February 29, 2020						
Condition	Percent of Total					
Agitation of Alzheimer's Disease	0.02					
AIDS	0.02					
Amyotrophic Lateral Sclerosis	0.03					
Arthritis	21.76					
Autism	0.17					
Cachexia or Wasting Syndrome	0.49					
Cancer	4.18					
Cerebral Palsy	0.14					
Chronic Pain	55.21					
Colitis	0.34					
Crohn's Disease	0.90					
Glaucoma	1.52					
Hepatitis C	0.59					
HIV Positive	0.36					
Inflammatory Bowel Disease	0.80					
Muscle Spasms	16.15					
Nail Patella	0.02					
Obsessive Compulsive Disorder	0.87					
Parkinson's Disease	0.10					
Post-Traumatic Stress Disorder	5.34					
Rheumatoid Arthritis	1.58					
Seizures	1.59					
Severe and Chronic Pain	56.06					
Severe Nausea	6.87					
Spinal Cord Injury	0.44					
Tourette's Syndrome	0.12					
Ulcerative Colitis	0.34					

6. Number of Registry Identification Cards Revoked

Registry Identification Cards Revoked					
Month Revoked					
February	0				

7. Number of Physicians Providing Written Certifications for Qualifying Patients

Physicians Providing Written Certifications					
Month Physicians					
February	422				

8. Number of Initial Applications Issued & Denied

	Initial Applications Issued and Denied								
	Issued				Denied	Grand Total			
	Paper	ACA	Total	Paper	ACA	Total			
February	5,074	2,430	7,504	921	43	964	8,468		

9. Number of Renewal Applications Issued & Denied

	Renewal Applications Issued and Denied								
	Issued				Denied	Grand Total			
	Paper	ACA	Total	Paper	ACA	Total			
February	1,672 614 2,286 124 24 148 2,43 4								

10. Average Time to Process an Initial Application

	Average Number of Days to Process an Initial Application							
		Approva	als	Denials				
	Paper	r Online Combined		Paper	Online	Combined		
February	3.42	0	2.31	0	0.35	4.21		

11. Average Time to Process a Renewal Application

	Average Number of Days to Process a Renewal Application							
		Approva	als	Denials				
	Paper	per Online Combined		Paper	Online	Combined		
February	3.37	0	2.47	4.37	0.33	3.72		

12. Registry Cards not Issued within Time Requirements

	Registration Cards not Issued within Time Requirements	
	Applications	Renewals
February	.01%	0.00%

13. Amount Collected from Application & Renewal Fees

	Revenue Collected
	Amount
February	\$413,509.00

14. Costs of Administering the Michigan Medical Marihuana Program

	Receipts and Disbursements
	Amount
State Employee Wages	\$230,847.46
State Employee Benefits	\$104,340.05
Materials and Equipment	\$6,741.64
Educational Expenses on Behalf of Clients or Students	\$233.21
Other Contracts	\$6,939.16
All Other Costs	\$147,333.17
Total	\$496,434.69

15. Conclusion

The Marijuana Regulatory Agency's executive and legislative charge is the oversight of medical marijuana in Michigan. This includes the administration and oversight of the MMMP. The information contained in this report is required pursuant to MCL 333.26426 (i) (1), (2), (3), (4) and (5) and Section 505 of PA 207 of 2018 and provides specific information regarding: identification cards, patients and primary caregivers, the nature of debilitating medical conditions of qualifying patients, the number of physicians providing written certifications for qualifying patients, revenue, expenditures, application determinations, and timeliness information of the MMMP for the time period beginning February 1, 2020 through February 29, 2020.